

# Trajectories in Non-malignant Disease and New Collaborative Care Models For Advanced Disease

Debbie Hindson Nurse Consultant (non cancer)

# Aim

- Explore the transition into Specialist Palliative Care for people with non-malignant conditions
  - Disease trajectory
- Review the challenges for different non malignant disease groups
  - Prognostic indicators
  - Multi-morbidities
- Proposed model for proactive collaborative care

# WHO definition Palliative Care (accessed 2018)

Palliative care is an approach that improves the quality of life of patients and their families facing the problem associated with life-threatening illness, through the prevention and relief of suffering by means of early identification and impeccable assessment and treatment of pain and other problems, physical, psychosocial and spiritual.

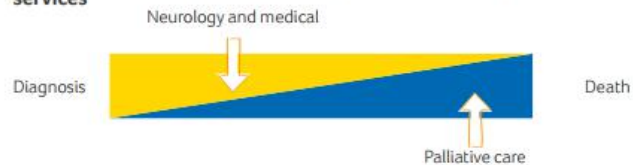
# Disease Trajectory

Figure 1. Models of involvement of palliative care services

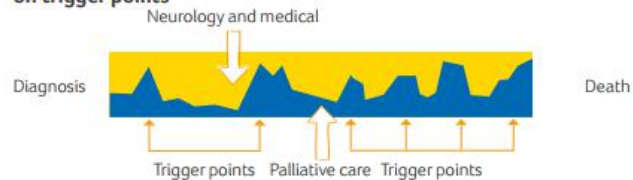
## A. The traditional model of late involvement of palliative services



## B. The model of early and increasing involvement of palliative services

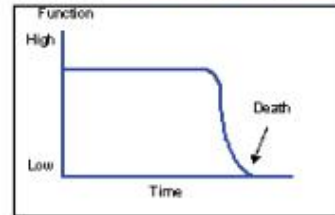


## C. The model of dynamic involvement of palliative services based on trigger points

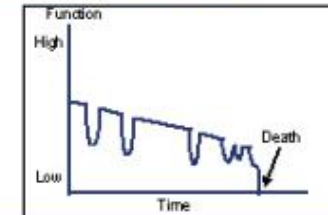


Source: NCPC, NEOFPC™

## Three trajectories of illness (Lynn et al) reflecting the three main causes of expected death



1. Rapid predictable decline e.g. Cancer

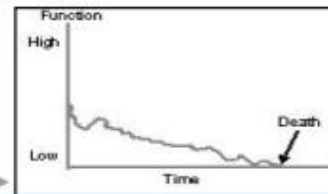


2. Erratic unpredictable e.g. Organ Failure

Average GP has about 20 patient deaths / year

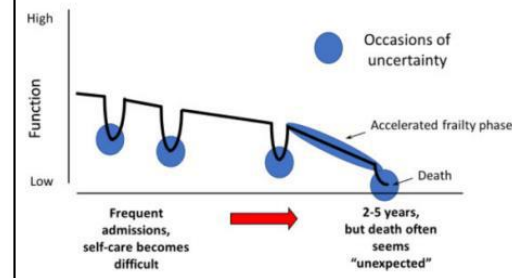


Sudden unexpected death



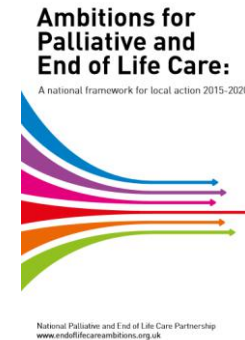
3. Gradual decline e.g. frailty, dementia, multi-morbidity

## Organ system failure: end-of-life trajectory



# National Drivers for Palliative Care for Non-Malignant Conditions

- Access Inequalities
- Accessible palliative care from diagnosis to death collaboration with active treatments and palliative support
- Proactive early referral to improve quality of life



## The GSF Prognostic Indicator Guidance

The National GSF Centre's guidance for clinicians to support earlier recognition of patients nearing the end of life



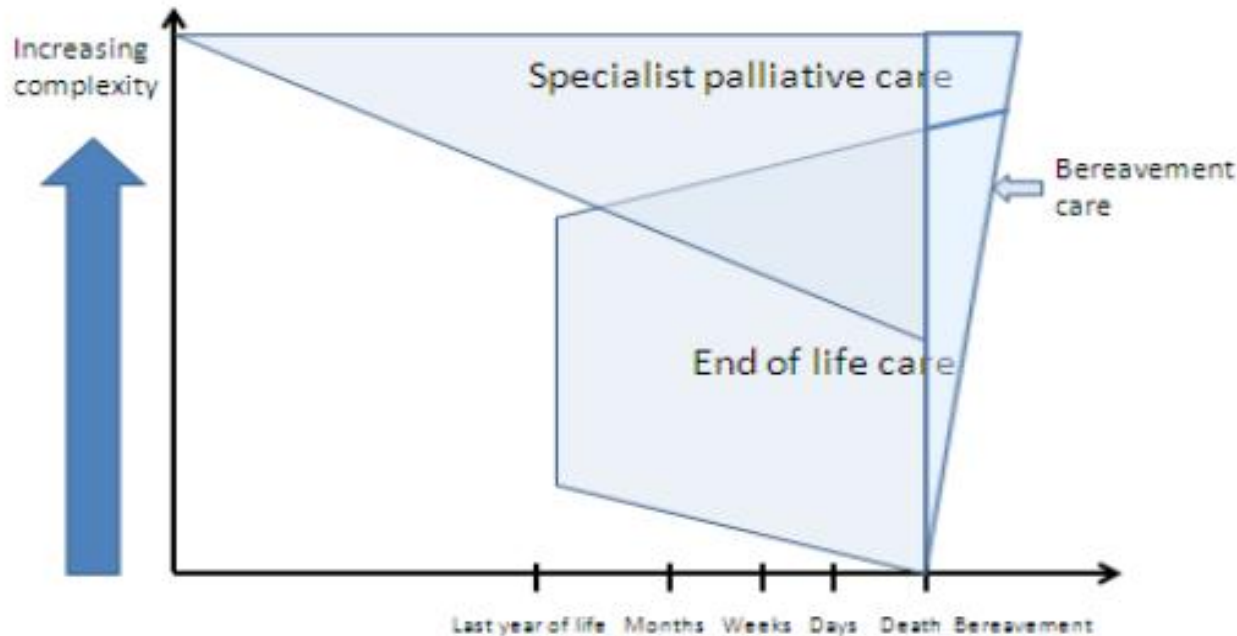
## The Gold Standards Framework Proactive Identification Guidance (PIG)

The National GSF Centre's guidance for clinicians to support earlier identification of patients nearing the end of life leading to improved proactive person-centred care



GSF PIG 6th Edition Dec 2016 K Thomas, Julie Armstrong Wilson and GSF Team, National Gold Standards Framework Centre in End of Life Care <http://www.goldstandardsframework.org.uk> for more details see **GSF PIG**

# Specialist Palliative Care



Living Well  
Day Services

Community  
Support

In-Patient

Post bereavement

**Specialist palliative care** is the active, total care of patients with progressive, advanced disease and their families. Care is provided by a multi-professional team who have undergone recognised specialist palliative care training. The aim of the care is to provide physical, psychological, social and spiritual support

<http://www.ncpc.org.uk/sites/default/files/CommissioningGuidanceforSpecialistPalliativeCare.pdf>

# Benefits of proactive palliative care involvement

- Allows for broader integration of care across services (Bakitas, 2013)
- Palliative care delivered in parallel with disease focussed treatment (Boyd,2012)
- Supports timely advanced planning (Charnock, 2014)
- Reduced burden on caregivers (Higginson, 2011)
- Lower symptom distress (Schroedl et al 2014)
- Patients and family may be better prepared for death
- Proactive bereavement support



# Challenges to transitions for palliative care

- Prognostic uncertainty – variation to predict disease trajectory
- High levels of hospital use
- No clear terminal phase
- Emerging limited evidence base for non malignant palliative care to establish patient outcomes
- Perception of HCPs - time, timing and confidence
- Perception of patients around palliative care
- Cancer trajectory still predominant
- Under developed links between condition specialist and palliative care specialists





# Triggers – Prognostic Indicators



## Supportive and Palliative Care Indicators Tool (SPICT™)

The SPICT™ is used to help identify people whose health is deteriorating. Assess them for unmet supportive and palliative care needs. Plan care.

Look for any general indicators of poor or deteriorating health.

- Unplanned hospital admission(s).
- Performance status is poor or deteriorating, with limited reversibility. (eg. The person stays in bed or in a chair for more than half the day).
- Depends on others for care due to increasing physical and/or mental health problems.
- The person's carer needs more help and support.
- The person has had significant weight loss over the last few months, or remains underweight.
- Persistent symptoms despite optimal treatment of underlying condition(s).
- The person (or family) asks for palliative care; chooses to reduce, stop or not have treatment; or wishes to focus on quality of life.

Look for clinical indicators of one or multiple life-limiting conditions.

### Cancer

Functional ability deteriorating due to progressive cancer.

Too frail for cancer treatment or treatment is for symptom control.

### Dementia/ frailty

Unable to dress, walk or eat without help.

Eating and drinking less; difficulty with swallowing.

Urinary and faecal incontinence.

Not able to communicate by speaking; little social interaction.

Frequent falls; fractured femur.

Recurrent febrile episodes or infections; aspiration pneumonia.

### Neurological disease

Progressive deterioration in physical and/or cognitive function despite optimal therapy.

Speech problems with increasing difficulty communicating and/or progressive difficulty with swallowing.

Recurrent aspiration pneumonia; breathless or respiratory failure.

Persistent paralysis after stroke with significant loss of function and ongoing disability.

### Heart/vascular disease

Heart failure or extensive, untreatable coronary artery disease; with breathlessness or chest pain at rest or on minimal effort.

Severe, inoperable peripheral vascular disease.

### Respiratory disease

Severe, chronic lung disease; with breathlessness at rest or on minimal effort between exacerbations.

Persistent hypoxia needing long term oxygen therapy.

Has needed ventilation for respiratory failure or ventilation is contraindicated.

### Other conditions

Deteriorating and at risk of dying with other conditions or complications that are not reversible; any treatment available will have a poor outcome.

### Review current care and care planning.

- Review current treatment and medication to ensure the person receives optimal care; minimise polypharmacy.
- Consider referral for specialist assessment if symptoms or problems are complex and difficult to manage.
- Agree a current and future care plan with the person and their family. Support family carers.
- Plan ahead early if loss of decision-making capacity is likely.
- Record, communicate and coordinate the care plan.

Please register on the SPICT website ([www.pict.org.uk](http://www.pict.org.uk)) for information and updates.

SPICT™, April 2017

## The GSF PIG 2016 – Proactive Identification Guidance

### Step 1 The Surprise Question

For patients with advanced disease or progressive life limiting conditions, would you be surprised if the patient were to die in the next year, months, weeks, days? The answer to this question should be an intuitive one, pulling together a range of clinical, social and other factors that give a whole picture of deterioration. If you would not be surprised, then what measures might be taken to improve the patient's quality of life now and in preparation for possible further decline?

### Step 2 General indicators of decline and increasing needs?

- General physical decline, increasing dependence and need for support.
- Repeated unplanned hospital admissions.
- Advanced disease – unstable, deteriorating, complex symptom burden.
- Presence of significant multi-morbidities.
- Decreasing activity – functional performance status declining (e.g. Barthel score) limited self-care, in bed or chair 50% of day and increasing dependence in most activities of daily living.
- Decreasing response to treatment, decreasing reversibility.
- Patient choice for no further active treatment and focus on quality of life.
- Progressive weight loss (>10% in past six months).
- Sentinel Event e.g. serious fall, behaviour, transfer to nursing home.
- Serum albumin <25g/L.
- Consistent eligible for OS1500 payment.

### Step 3 Specific Clinical Indicators related to 3 trajectories

#### 1. Cancer

- Deteriorating performance status and functional ability due to metastatic cancer, multi-morbidities are not amenable to treatment – if spending more than 50% of time in bed/lying down, prognosis estimated in months.
- Persistent symptoms despite optimal palliative oncology. Where specific prognostic predictors for cancer are available, e.g. PPS.

#### 2. Organ Failure

##### Heart Disease

- At least two of the indicators below:
- Patient for whom the surprise question is applicable.
- CHF NYHA Stage 3 or 4 with ongoing symptoms despite optimal HF therapy – shortness of breath at rest or minimal exertion.
- Repeated admissions with heart failure – 3 admissions in 6 months or a single admission aged over 75 (50% 1yr mortality).
- Difficult ongoing physical or psychological symptoms despite optimal tolerated therapy.
- Additional features include hypotension (<120mmHg), high BP, declining renal function, anaemia, etc.

##### Chronic Obstructive Pulmonary Disease (COPD)

- At least two of the indicators below:
- Repeated hospital admissions (at least 2 in last year due to COPD)
- MRC grade 4/5 – shortness of breath after 1300 calories on level 1
- Disease assessed to be very severe (e.g. FEV1 <30% predicted), persistent symptoms despite optimal therapy, low survival for surgery or pulm rehab.
- Fulfills long term oxygen therapy criteria (pHCO<sub>2</sub>>7.38kPa).
- Repeated HAWK during hospital admission.
- Other factors e.g., right heart failure, anaemia, cachexia, >6 weeks stable in preceding 6 months, require palliative medication for breathlessness still smoking.

##### Kidney Disease

- Stage 4 or 5 Chronic Kidney Disease (CKD) whose condition is deteriorating with at least two of the indicators below:
- Patient for whom the surprise question is applicable.
- Repeated unplanned admissions (more than 3/years).
- Patients with poor tolerance of dialysis with change of modality.
- Patients choosing the 'no dialysis' option (conservative), dialysis withdrawal or not opting for dialysis if transplant has failed.
- Difficult physical or psychological symptoms that have not responded to specific treatments.
- Symptomatic fluid overload in patients who have chosen not to dialyse – nausea and vomiting, anorexia, pruritis, reduced functional status, intractable fluid overload.

##### Liver Disease

- Hepatocellular carcinoma.
- Liver transplant contra indicated.
- Advanced cirrhosis with complications including:

##### Liver Disease (contd)

- Refractory ascites
- Encephalopathy
- Other adverse factors including malnutrition, severe comorbidity, Hepatorenal syndrome
- Bacterial infection current bloods, raised WBC, hyponatraemia, unless they are a candidate for liver transplantation or amenable to treatment of underlying condition.

##### General Neurological Diseases

- Progressive deterioration in physical and/or cognitive function despite optimal therapy.
- Symptoms which are complex and too difficult to control.
- Swallowing problems (dysphagia) leading to recurrent aspiration pneumonia, sepsis, breathlessness or respiratory failure.
- Speech problems: increasing difficulty in communications and progressive dysphasia.

##### Parkinson's Disease

- Drug treatment less effective or increasingly complex regime of drug treatments.
- Medical independence, needs ADL help.
- The condition is less well controlled with increasing "off" periods.
- Dyskinesias, mobility problems and falls.
- Psychiatric signs (depression, anxiety, hallucinations, psychosis).
- Similar pattern to frailty – see below.

##### Motor Neurone Disease

- Marked rapid decline in physical status.
- First episode of aspiration pneumonia.
- Increased cognitive difficulties.
- Weight loss.
- Significant complex symptoms and medical complications.
- Low vital capacity (below 70% predicted spirometry), or intubation of MLC.
- Mobility problems and falls.
- Communicative difficulties.

##### Multiple Sclerosis

- Significant complex symptoms and medical complications.
- Dysphagia – poor nutritional status.
- Communicative difficulties e.g., Dysarthria – fatigue.
- Cognitive impairment notably the onset of dementia.

##### 3. Frailty, dementia, multi-morbidity

##### Frailty

- For older people with complexity and multiple comorbidities, the surprise question read alongside with a list of indicators, e.g. through Comprehensive Geriatric Assessment (CGA).
- Multiple morbidities.
- Deteriorating performance score.
- Weakness, weight loss exhaustion.
- Slow Walking Speed – takes more than 5 seconds to walk 4 m.
- TUGT – time to stand up from chair, walk 3 m, turn and walk back.
- MIMSA – at least 3 of the following:
  - Aged over 85, Male, Any health problems that limit activity? Do you need someone to help you on a regular basis? Do you have health problems that cause require you to stay at home?, in case of need can you count on someone close to you?, Do you regularly use a stick, walker or wheelchair to get about?

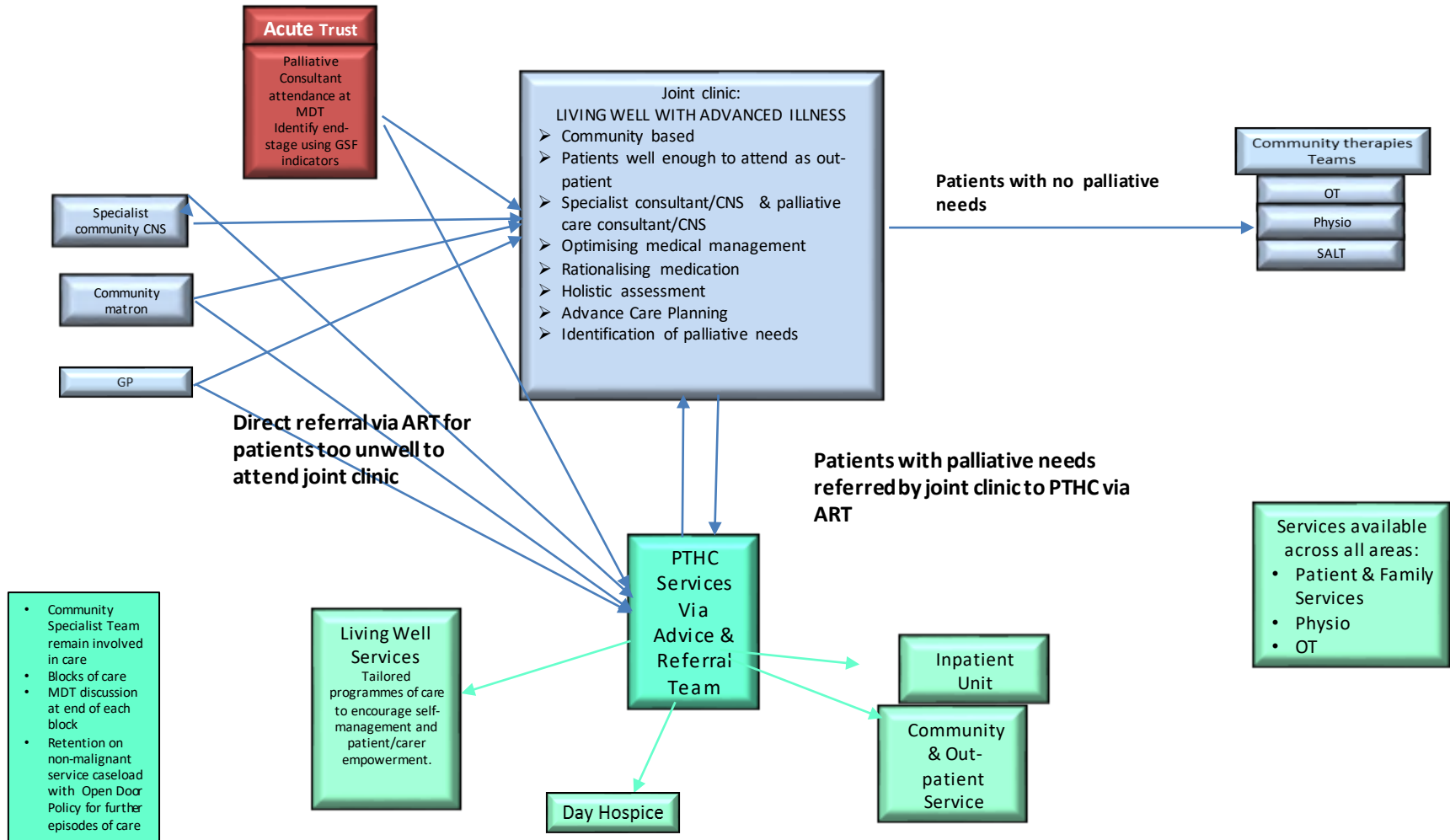
##### Dementia

- Identification of multi-morbidities stage dementia using a validated staging tool e.g., Functional Assessment Staging has utility in identifying the final year of life in dementia. (RSC) Triggers to consider that indicate that someone is entering a later stage are:
  - Unable to walk without assistance and
  - Urinary and faecal incontinence, and
  - No consistently meaningful conversation and
  - Unable to do Activities of Daily Living (ADL)
- Barthel score <3
- Plus any of the following: Weight loss, Urinary tract infection, Severe pressure sores – stage three or four, Recurrent fever, Reduced oral intake, Aspiration pneumonia. NB Advance Care Planning discussions should be started early at diagnosis.

##### Stroke

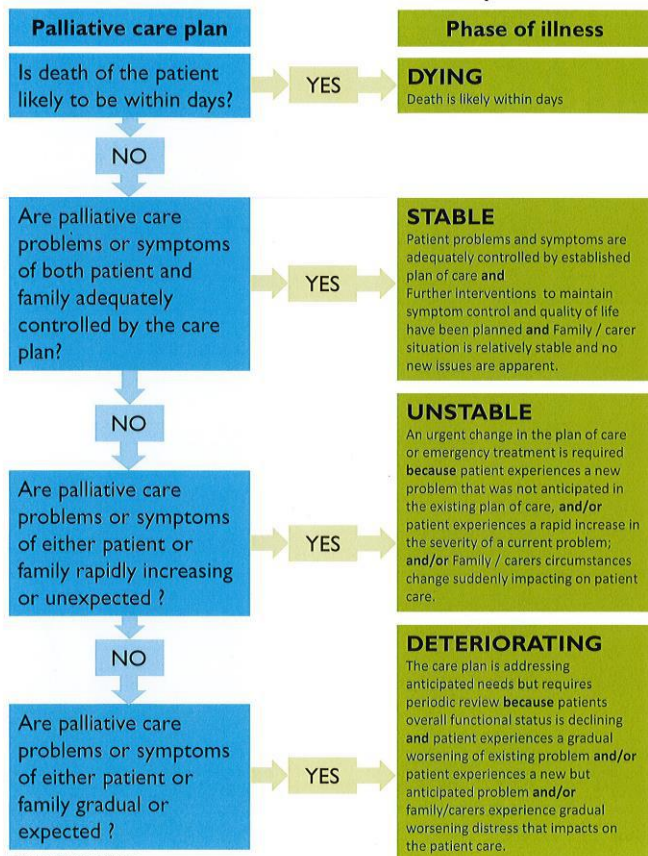
- Use of validated scale such as NINDS recommended.
- Persistent vegetative, minimal conscious state or severe paralysis.
- Medical complications, or lack of improvement within 3 months of onset.
- Cognitive impairment / Post-stroke dementia.
- Other factors e.g. old age, male, heart disease, stroke sub-type, hyperglycaemia, dementia, renal failure.

# Proposed Non Malignant Collaborative Model



# Monitoring and Evaluation tools – impact on models of care

## Phase of illness allocation in accordance with phase definition



References for Phase of illness:  
 Centre for Health Service Development: University of Wollongong. (1997). The Australian National Sub-Acute and Non-Acute Patient (AN-SNAP) Casemix Classification: Report of the National Sub-Acute and Non-Acute Casemix Classification Study.  
 Eagar K, Green J, Gordon, R (2004). An Australian casemix Classification for palliative care: technical development and results. Palliat Med 18: 217-226.  
 Eagar K, Gordon R, et al. (2004). An Australian casemix classification for palliative care: lessons and policy implications of a national study. Palliat Med, 18, 227-233.  
 Misso M, Alingham SF, et al., (2015) Palliative Care Phase: Inter-rater reliability and acceptability in a national study. Palliat Med 29(1):22-30

## What is the patient's overall performance status?

- 100% - Normal, no complaints, no evidence of disease
- 90% - Able to carry on normal activity, minor signs or symptoms of disease
- 80% - Normal activity with effort, some signs or symptoms of disease
- 70% - Cares for self, but unable to carry on normal activity or to do active work
- 60% - Able to care for most needs, but requires occasional assistance
- 50% - Considerable assistance and frequent medical care required
- 40% - In bed more than 50% of the time
- 30% - Almost completely bedfast
- 20% - Totally bedfast and requiring extensive nursing care by professionals and/or family
- 10% - Comatose or barely arousable, unable to care for self, requires equivalent of institutional or hospital care, disease may be progressing rapidly
- 0% - Dead



# i-POS - Evaluation

## IPOS Patient Version



www.pos-pal.org

Patient name : .....

Date (dd/mm/yyyy) : .....

Patient number : ..... (for staff use)

### Q1. What have been your main problems or concerns over the past week?

1. ....
2. ....
3. ....

### Q2. Below is a list of symptoms, which you may or may not have experienced. For each symptom, please tick one box that best describes how it has affected you over the past week.

	Not at all	Slightly	Moderately	Severely	Over-whelmingly
Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Shortness of breath	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Weakness or lack of energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nausea (feeling like you are going to be sick)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vomiting (being sick)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poor appetite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Constipation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sore or dry mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Drowsiness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poor mobility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Please list any other symptoms not mentioned above, and tick <u>one box</u> to show how they have <u>affected you over the past week</u> .					
1.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

IPOS Patient

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### Over the past week:

	Not at all	Occasionally	Sometimes	Most of the time	Always
Q3. Have you been feeling anxious or worried about your illness or treatment?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Q4. Have any of your family or friends been anxious or worried about you?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Q5. Have you been feeling depressed?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Always	Most of the time	Sometimes	Occasionally	Not at all
Q6. Have you felt at peace?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Q7. Have you been able to share how you are feeling with your family or friends as much as you wanted?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Q8. Have you had as much information as you wanted?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Problems addressed/ No problems	Problems mostly addressed	Problems partly addressed	Problems hardly addressed	Problems not addressed
Q9. Have any practical problems resulting from your illness been addressed? (such as financial or personal)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	On my own	With help from a friend or relative			With help from a member of staff
Q10. How did you complete this questionnaire?	<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>

If you are worried about any of the issues raised on this questionnaire then please speak to your doctor or nurse

IPOS Patient

Page 1 of 2

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# Outputs

- A clear referral pathway for patients with non-malignant condition
- Advance Care Planning in place for patients
- With patients' consent, care plans and resuscitation status communicated to South East Ambulance Service securely via their own IBIS database, thereby reducing hospital admissions
- Improved service utilisation
- Reciprocal education programme between PTHC and local health providers
- Submission of service evaluation and achievements for publication in journals such as the British Medical Journal and European Journal of Palliative Care

# Summary

- National drive for palliative care equitable access for people non malignant conditions
- PTH has started to develop models of care – still remains a large cohort of people who would benefit to access to specialist palliative care
- As part of the models – recognition of Collaborative approach across boundaries to supporting the proactive management of advanced disease in the non malignant population

Thank You



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